



Administration

Determining Project Type

Interscope + Training



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State of North Carolina
Department of Administration

Determining Project Type

Interscope + Training

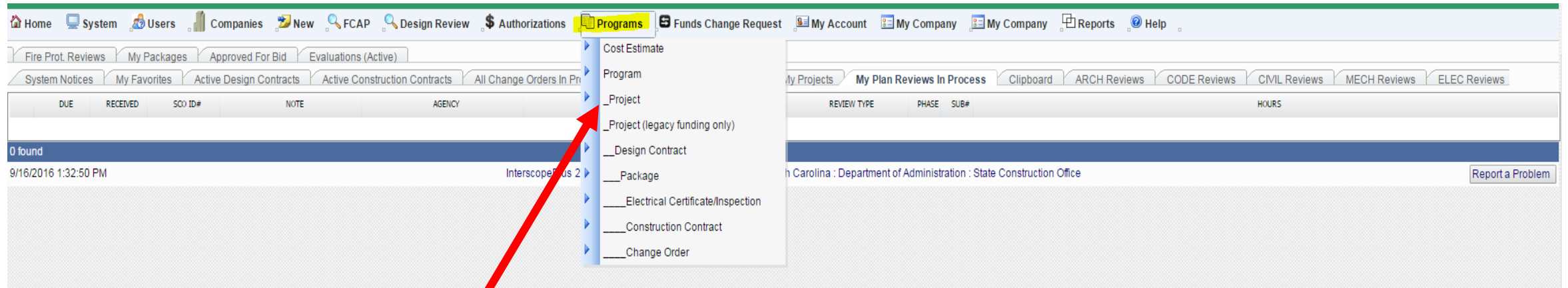


NOTE: ONCE YOUR PROJECT TYPE IS SELECTED AND SAVED IT CANNOT BE CHANGED.

There are multiple ways to arrive at the project tab. In this example, we will add a new project from the Programs Tab, select Projects and “Add a New Project”



Determining Project Type



The screenshot displays a software interface with a top ribbon containing various tabs. The 'Programs' tab is highlighted in yellow. A dropdown menu is open from this tab, listing several options: Cost Estimate, Program, _Project, _Project (legacy funding only), _Design Contract, __Package, __Electrical Certificate/Inspection, __Construction Contract, and __Change Order. A red arrow points to the '_Project' option. The background shows a search results table with columns for DUE, RECEIVED, SCO ID#, NOTE, and AGENCY, and a 'Report a Problem' button.

Click on the Programs Tab from your top ribbon and click on Project

Determining Project Type



Project Search

Project Information

Department: ---- Select Department ----

Institution/Agency: ---- Select Agency ----

Within Program ID:

Project ID:

Project Title: Like

Project Type: ---- Select Project Type ----

Special Project Designation: ---- Select Special Project Designation ----

Agency Project Code: Like

Hub Only?:

Status: Active

SCO Oversight: ---- Select Oversight ----

Funding Information

Funded By:

Budget Code: Like

Budget Item: Like

NCAS Center: Like

Year Funded: ---- Select Fiscal Year ----

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

Primavera P6 Information

Linked to P6?:

P6 Project ID: Like

P6 Project Name: Like

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Click on "Add a New Project"



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

_Project #: 0 - -

Project

Action Close

Project Information - Basic

* Program: 12153 - Toxicology Sea Grant Renovations

* Department: Educational Institutions (Universities)

* Agency: NC State University

Project ID: (Auto)

* Title:

Description:

Agency Project Code:

Status: (Auto)

Project Information - Advanced

Project Type:

- Standard Project
- Performance Contract
- Foundation Project
- Non-Code-Item Project

* Special Project Designation:

Fiscal Year Funded: 2015 - 2016

Financial Controls: On

Bypass Financial Controls?

Estimated Cost

Estimated Project Cost: (Auto)

- Total Amount Assigned: (Auto)

= Estimated Need: (Auto)

9/16/2016 1:58:20 PM InterscopePlus 2.1_20160824 Copyright © 2016 - State of North Carolina : Department of Administration : State Construction Office Report a Problem

Fields in **Red** are required



Determining Project Type

NOTE: The Project must be created under the Program that will provide the funding for it.

Projects will be created by the Agency, Community College or University “Owner.”

For more information on adding a Project, Please see the
“Adding a Project” Training Presentation



Determining Project Type

Select the 'Project Type' Tab



Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
Special Project Designation
Special Oversight
Oversight Request

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement: Not Required

SCO Role: R - Review Only

Milestones Required: SCO Review

For help see: [Project Types Table](#)

[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
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Here you will enter information about the project which will be used to determine a Project Type, which in turn determines SCO's oversight role, what type of P6 schedule will be required, if any, and which milestones will be required. Click on the "Institution and Cost" section to start the process.



Determining Project Type

Applies to State Agencies and Community Colleges

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations
_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost

Institution / Agency: NC State University

Estimated Project Costs:

Enter Category Estimates
 Enter Total Estimates

Estimated Cost

Design Fee \$:	0.00
Construction \$:	0.00
Construction Contingency \$:	0.00
Other \$:	430,550.00
Total \$:	\$430,550.00

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

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NOTE: For State Agencies and Community Colleges, the Estimated Cost must be subdivided into 4 categories: *Design Fee*, *Construction*, *Contingency*, and *Other*.



Determining Project Type

Applies to UNC Institutions

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRR1

Project | Cost Estimate | **Project Type** | Funds Assigned | Financial Worksheet | Contracts | P6 Link | Primavera Link | Closeout Project | Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost

Institution / Agency: NC State University

Estimated Project Costs:

Enter Category Estimates
 Enter Total Estimates

Estimated Cost

Design Fee \$:	0.00
Construction \$:	0.00
Construction Contingency \$:	0.00
Other \$:	430,550.00
Total \$:	\$430,550.00

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

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NOTE: For UNC Institutions, the Estimated Costs must be subdivided into the 4 categories for projects estimated at more than \$2M and so subject to SCO oversight. For projects estimated at less than \$2M, the estimate may be entered in the 4 categories, or as a lump sum cost by selecting the appropriate radio button.



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project | Cost Estimate | **Project Type** | Funds Assigned | Financial Worksheet | Contracts | P6 Link | Primavera Link | Closeout Project | Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost	
Institution / Agency	NC State University
Estimated Project Costs:	
<input type="radio"/> Enter Category Estimates	
<input checked="" type="radio"/> Enter Total Estimates	
Estimated Cost	
Design Fee \$:	\$0.00
Construction \$:	\$0.00
Construction Contingency \$:	\$0.00
Other \$:	\$430,550.00
Total \$:	430,550.00
State Debt	
State Land	
Special Project Designation	
Special Oversight	
Oversight Request	

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
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Enter the cost estimate for the **entire** project, regardless of the amount of funding that is available. For example, you may only have been authorized funding for advanced planning, but you will enter the estimated cost for the entire project here.



Determining Project Type



Click on each successive section under 'Attributes Determining Project Type' and complete the required information:

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations
_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost

Slate Debt

This project will not be funded in part by North Carolina state debt

State Land

Special Project Designation

Special Oversight

Oversight Request

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement: Not Required

SCO Role: R - Review Only

Milestones Required: SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
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State Debt would only be applicable if the funding was provided through State Debt (Bonds, Certificates Of Participation (COPS), Special Indebtedness, or R&R-Debt).



Determining Project Type



Program #: 12153 - NC State University - Toxicology Sea Grant Renovations
_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
<input checked="" type="checkbox"/> This project will affect land owned or leased by the state of North Carolina
Special Project Designation
Special Oversight
Oversight Request

**Check here only if this project will affect land owned or leased by the State of North Carolina*

Project Type

Project Type: **U5: UNC Project < \$500K**
Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
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State Land – This will be applicable to most projects except for Community Colleges and some Foundation projects.



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
Special Project Designation
Special Project Designation: Standard Project
(This designation cannot be changed after the project is created)
Special Oversight
Oversight Request

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
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Special Project Designation – you already selected this when you created the project.



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations
Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project | Cost Estimate | **Project Type** | Funds Assigned | Financial Worksheet | Contracts | P6 Link | Primavera Link | Closeout Project | Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
Special Project Designation
Special Oversight
Special Oversight: <input type="text" value="N/A"/>
Oversight Request

Project Type

Project Type: U5: UNC Project < \$500K
Override Project Type: No Override

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

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Special Oversight – This applies to a very limited number of projects, mainly DOT projects, that have a requirement for concurrent Federal oversight.



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations

Project #: 12288 - NC State University - Toxicology Renovations for SeaGrant/WRRRI

Project Cost Estimate Project Type Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
Special Project Designation
Special Oversight
Oversight Request
<input checked="" type="checkbox"/> SCO Advisory Oversight Requested Administer this project as if the estimated cost were: \$ <input type="text"/>

Project Type

Project Type: **U5: UNC Project < \$500K**

Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement:	Not Required
SCO Role:	R - Review Only
Milestones Required:	SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

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Oversight Request – If the project would not require SCO oversight, but the Agency/Institution would prefer SCO to have oversight, it can be requested here. An example is if the estimated cost for a Community College project normally not subject to SCO oversight is \$490,000, they could request SCO treat it as if it were over \$500,000.



Determining Project Type

Program #: 12153 - NC State University - Toxicology Sea Grant Renovations
_Project #: 12288 - NC State University - Toxicology Renovations for SeaGrantWRRRI

Project Cost Estimate **Project Type** Funds Assigned Financial Worksheet Contracts P6 Link Primavera Link Closeout Project Evaluations

Action Close

Attributes Determining Project Type:

Institution and Cost
State Debt
State Land
Special Project Designation
Special Oversight
Oversight Request

Project Type

Project Type: **U5: UNC Project < \$500K**
Override Project Type: **No Override**

[SCO Override](#)

Requirements of this Project Type:

P6 Schedule Requirement: Not Required
SCO Role: R - Review Only
Milestones Required: SCO Review

For help see: [Project Types Table](#)
[Project Type State Construction Manual](#)

General Statutes: [GS 143-129](#) [GS 116-31-11](#) [GS 116-40.6](#)
[GS 116-37](#) [GS 115D-9](#)

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When all of the entries have been made, the  . The *Project Type* is determined and displayed along with the *P6 Schedule Requirement*, the *SCO Role*, and *Milestones Required*.

For More Training Presentations

Please visit our website at <https://ncadmin.nc.gov/businesses/construction/interscope>
And check out the Training Materials Section





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